**Miscellaneous Information for Estate Administration - Form 4**

**A. Paper, Documents, etc. Check Where Kept Addresses (if applicable)**

Birth Certificate _____
Marriage Certificate _____
Property Titles _____
Home _____
Business _____
Cemetery Lot _____

Bank(s) _____

Safe Deposit Box (No._____) _____
Insurance Policies _____
Vehicle Titles _____
Wills _____
Trust Agreements _____
_____
_____

**B. Advisors Name Address Phone Attorney**

Bank or Banker _____
Accountant _____
Insurance Representative _____
Broker _____
Trustees _____
Guardians _____
Other _____

**C. Record of Prior Gifts**

**Name of Recipient Date of Gift Amount or Value of Gift Comments**

_____
_____
_____
_____
_____
_____