Texas Forest Service tax workshops have trained hundreds of foresters, landowners, tax preparers, attorneys, tax appraisers, logging professionals, land trust managers and financial advisors in East Texas.

The tax workshops will help you:
- Learn special timber tax laws and rules that are not well understood by many tax professionals.
- Apply the rules through detailed examples with completed forms.
- Find answers to your top questions

Participants will receive a workbook loaded with information including presentation materials, example worksheets, sample federal forms and supplemental readings.

The workshop qualifies for Continuing Education Credits:

- CFE (Foresters) 5.5 Hours
- CLE (Loggers) 5.5 Hours
- CPE (CPAs) 5.5 Hours

Speakers

Dr. John Greene
- Research Forester, USDA Forest Service Southern Research Station, Research Triangle Park, NC
- Co-author of Forest Landowners’ Guide to the Federal Income Tax
- Co-author of Estate Planning for Forest Landowners: What will become of your timberland?
- Updating both income tax and estate tax planning guide for forest landowners

Dr. Linda Wang
- National Forest Taxation Specialist, USDA Forest Service, Washington, D.C.
- Updating tax publication Federal Income on Timber — A Key to Your Most Frequently Asked Questions

Dr. Yanshu Li
- Forest Economist, Texas Forest Service, College Station, TX

2010 Timber Income and Property Tax Workshop

January 26, 2010
Mt. Pleasant, TX

January 27, 2010
Palestine, TX

January 28, 2010
Livingston, TX
New federal tax incentives are available for landowners receiving cost-share payments from the Forest Health Protection programs. The IRS has new regulations on reporting lump-sum timber sales. The 2009 Texas legislature also provided new property tax incentives for timberland owners.

The daylong workshop will provide an understanding of timber tax including the latest changes to tax laws and rules for 2009 tax return preparations, and strategies for estate planning. Topics will focus on federal timber income tax issues for private forest owners with a refresher on local timberland property tax incentives. Participants will gain a clear understanding of commonly misunderstood timber tax issues.

**AGENDA**

**Tax and Forestry Overview**
- 8:00 – 9:00 Registration / Exhibition
- 9:00 – 9:30 Timber and Tax Overview
  - Dr. Linda Wang, USDA Forest Service

**What Costs Can I Deduct?**
- 9:30 – 9:50 Timber Deductions
  - Dr. Linda Wang
- 9:50 – 10:00 Break
- 10:00 – 10:50 Timber Capital Accounts and Basis
  - Dr. John Greene, USDA Forest Service
- 10:50 – 11:00 Break

**How Do I Treat Income from Timber Sales?**
- 11:00 – 11:50 Timber Sales
  - Dr. John Greene

**Lunch (provided) / Exhibition**
- 11:50 – 12:45 Lunch (provided) / Exhibition
- 2:45 – 1:30 Forest Planting Cost
  - Dr. Linda Wang

**Estate Tax and Planning, Cost-Share and Conservation Payment**
- 1:30 – 2:20 Estate Tax and Planning
  - Dr. John Greene
- 2:20 – 2:30 Break
- 2:30 – 3:00 Cost Share and Conservation Payment
  - Dr. John Greene

**Timberland Property Tax**
- 3:00 – 3:50 Timberland Property Tax
  - Dr. Yanshu Li, Texas Forest Service

**Questions**
- 3:50 - 4:00 Questions

**EXHIBITOR / VENDOR OPPORTUNITIES**

If you are interested in exhibiting your products or services, please visit: [http://texasforestservice.tamu.edu/timbertaxworkshop](http://texasforestservice.tamu.edu/timbertaxworkshop) for information regarding to vendor registration.

**DATES AND LOCATIONS**

- Tuesday, January 26, 2010
  - Mt. Pleasant Civic Center
  - 1800 N. Jefferson Avenue
  - Mount Pleasant, TX 75455
- Wednesday, January 27, 2010
  - Palestine Civic Center
  - 1819 Hwy. 19 N & Loop 256
  - Palestine, TX 75801
- Thursday, January 28, 2010
  - Alabama-Coushatta Indian Reservation Entertainment Center
  - 571 State Park Road 56
  - Livingston, TX 77351

If you have any questions, please contact Monica Jadlowski at (979) 458-6630 or mjadlowski@tfs.tamu.edu.

**WORKSHOP REGISTRATION FORM**

**Name(s) (Please print):**

**Address:**

**Phone:**

**Email:**

**Location:**
- [ ] Mt. Pleasant
- [ ] Palestine
- [ ] Livingston

**Please Check All that Apply:**
- [ ] Landowner
- [ ] Logger
- [ ] Forester
- [ ] Forest business
- [ ] Tax specialist
- [ ] CFE (Forester)
- [ ] CLE (Logger)
- [ ] CPE (CPA)

**Registration Fees:**
- $70 /person
- Workbook, Lunch and Refreshments Included
- ($30 each for additional member, no workbook)

**Number of Attendees:**

**Total Amount Due:**

**Payment Options:**
- [ ] On-Line (with credit card):
  - [ ] Visa
  - [ ] MasterCard
  - [ ] American Express
- [ ] Credit Card:
  - [ ] Visa
  - [ ] MasterCard
  - [ ] American Express
- [ ] Check or Money Order (Payable to Texas Forest Service)

**Account Number:**

**Expiration Date:**

**Name (on card):**

**Signature:**

**By Fax:**
- Fax this completed form with payment information to (979) 458-7312.

**By Mail:**
- Send this completed form with payment to:
  - Timber Tax Workshop
  - Texas Forest Service
  - 301 Tarrow, Suite 364
  - College Station, TX 77840-7896